**3** Good Food Institute...

# Plant Protein Primer

EXPLORING THE LANDSCAPE OF PLANT
PROTEIN SOURCES FOR APPLICATIONS IN
PLANT-BASED MEAT, EGGS, AND DAIRY,
2021





GFI is a 501(c)(3)nonprofit developing the roadmap for a sustainable, secure, and just protein supply.

We focus on three key areas of work:



#### Science and Technology

Advancing foundational, open-access research in alternative proteins and creating a thriving research and training ecosystem around these game-changing fields.



#### **Corporate Engagement**

Conducting research, sharing insights, and engaging with the private sector to catalyze innovation and investment in alternative proteins.



#### **Policy**

Advocating for fair policy and public research funding for alternative proteins.



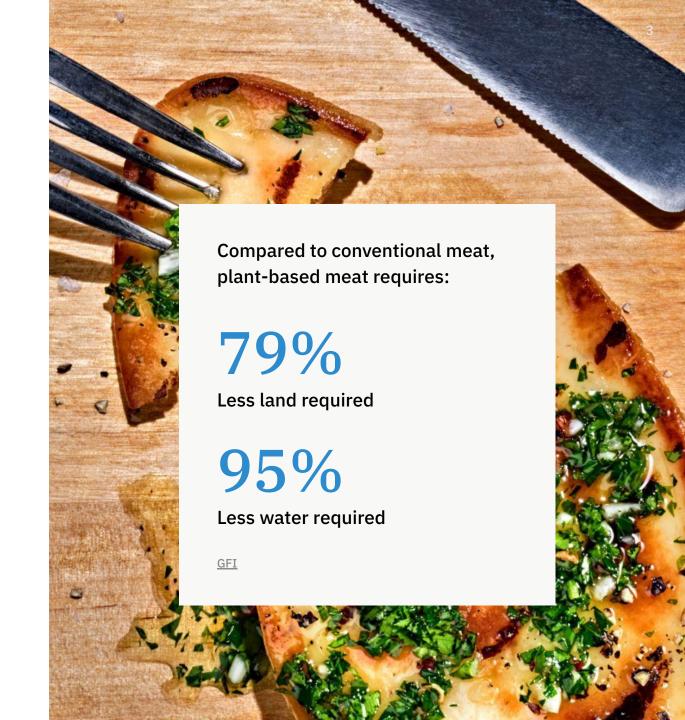


# Alternative proteins enhance supply chain resiliency and increase food production efficiency

In order to feed 10 billion people by 2050, we'll need solutions for our global food systems that feed people sustainably, efficiently, and safely.

Alternative proteins will be a major part of the solution by:

- Diversifying crops and protein ingredients; reducing vulnerability to disease, extreme weather, and market volatility
- Enabling more food to be grown with fewer natural resources



#### **About this resource**

#### **Contents include:**

- A basic overview of plant proteins, processing, and choice parameters.
- Profiles of 19 plant protein sources, including a summary comparing these sources on nutrition, functionality, price, flavor, and sourcing.
- A quick glance at 25 additional plant protein sources.
- Strategies for combining different plant proteins.
- Consumer perceptions of plant proteins.
- An overview of processing plant proteins, including production profiles for major product categories.
- Glossary and FAQs.

# Plant protein basics

## **Choice parameters**

There are many considerations when choosing the optimum plant protein ingredient, including:



Protein content & quality



Historical use



Functionality



**Nutrition & claims** 



Certifications



Familiarity with use



Allergenicity, intolerance



Availability



Cost



Consumer perception



Safety



Aroma, flavor, texture, mouthfeel, color



Source (geographic, commercial)



Regulatory

## **Intro to protein**



Proteins are polymers of amino acids.



The many protein types differ by size, shape, composition, biofunction, behavior in food...



Each plant species has a unique composition of protein types.

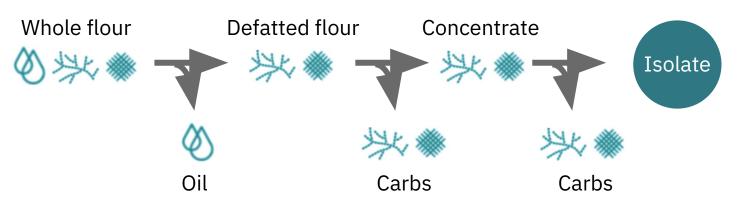


Plants also contain non-protein components including starch, fiber, and oil.

## **Protein processing**

Commercial proteins are complex mixtures—properties depend on source and process.

Proteins are often **extracted** to improve their properties.

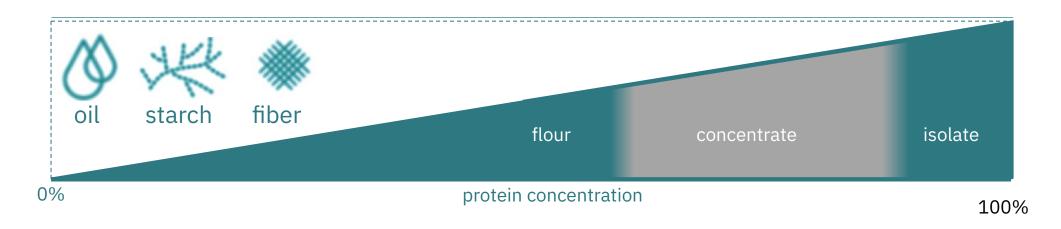


Extraction methods can influence:

- Protein types recovered
- Properties
- Yield

Processing can also influence protein functionality via denaturation, hydrolysis, modification, and cross-linking.

#### **Protein extraction**





#### Reduce

- extrusion die slip
- starch texture
- fiber mouthfeel
- antinutritional components



#### Enhance

- protein gel strength (less network disruption)
- formulation flexibility
- protein nutrient density
- digestive tolerance



## Challenges

- maintaining functionality
- cost
- natural perception

## **Functionality**



Proteins are often expected to have useful attributes:

- Dispersibility
- Solubility
- Viscosity
- Gelation
- Emulsification
- Foaming
- Water holding
- Oil holding



These functions may be dependent on:

- Solvent (e.g. pH, salt, Aw)
- Temperature
- Time
- Pressure
- Shear
- Concentration

# Plant protein profiles

## How to explore the plant protein profiles

The following plant protein profiles represent the most widely available sources. Each of the profiles contains a color-coded comparison on select metrics, and details about **sourcing**, **properties**, **nutrition**, **applications**, a breakdown of **dry composition**, and **product examples**. The below key categorizes performance on each metric. Soy, pea, and wheat are featured first as major benchmark proteins, followed by profiles organized by protein type (legume / pulse / oilseed; vegetable / fruit / nut / cereal).

#### Key: Plant Protein Sources Summary

	Protein Concentration	PDCAAS	Allergen Risk	Commercial Stage	Flavor	Functionality	Cost (/kg protein)	Global Crop Volume (MMT)
Excellent	>30%	>0.8	Usually mild, low pop.	Commodity	Flavorless	Low conc. effect	<\$2	>100
Good	20-30%	0.6-0.79	\$	Large	\$	\$	\$2-4	10-99
ок	10-20%	0.40-0.59	\$	Small	Acceptable	\$	\$5-9	1-9
Low	5-10%	0.20-0.39	\$	Start-up	\$	\$	\$10-19	0.1-0.9
Poor	<5%	<0.20	Severe in sig. pop.	R&D	Objectionable	Water insoluble	>\$20	<0.1

### **Plant protein sources summary**

Protein	Protein Concentration	PDCAAS	Allergen Risk	Commercial Stage	Flavor	Functionality	Cost (/kg protein)	Global Crop Volume (MMT)
Soy								
Pea								
Wheat								
Canola								
Chickpea								
Fava Bean								
Lentil								
Lupin								
Mung Bean								
Navy Bean								
Peanut								
Sunflower								
Almond								
Corn								
Oat								
Potato			•					
Quinoa								
Rice								
Sorghum								

## **Protein source type**

# Legume / Pulse / Oilseed

- Soy\*
- Pea\*
- Canola
- Chickpea
- Fava Bean
- Lentil
- Mung Bean
- Navy Bean
- Peanut
- Sunflower

# Vegetable / Fruit / Nut / Cereal

- Wheat\*
- Almond
- Corn
- Oat
- Potato
- Quinoa
- Rice
- Sorghum

<sup>\*</sup>indicates a major plant protein source used as a benchmark.

# **Soy**Type: Legume / Oilseed

#### A gold standard plant protein

Protein Nutrition			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Grown in Brazil, US, Argentina
- GM: herbicide & insect tolerant
- Poor soil tolerance, fixes nitrogen
- Flour 50–60%, concentrate 65–80%, isolate > 90% protein
- Low consumer acceptance

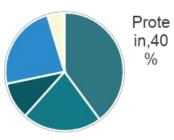


#### **Nutrition**

- PDCAAS 0.84
- Limiting AA: Lys, Met & Cys
- FDA claim: heart disease risk reduction
- Phytoestrogens
- Antinutritive factors: Trypsin inhibitors
   & hemagglutinin
- Allergenicity: Major

#### **Dry Composition**

- Protein
- Lipid
- Fiber
- ■Digestible carbohydrate
- Other





#### **Properties**

- Viscosity & water binding
- Gelation
- Emulsification & foaming
- Flavor-binding
- Earthy & bitter/astringent off-flavors

## Applications

- Diverse, e.g., dressing, beverage powder, plant-based creamer, frozen dessert, soup, whipped topping, formula
- Texturized for meat replacement/ extension







# Pea Type: Legume / Pulse

# Fastest-growing plant protein

Protein Nutrition			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Mostly dry, whole, yellow peas
- New varieties in northern regions
- Increases soil nutrients, lowers disease
- Available as air classified flour, concentrate, hydrolyzed, texturized
- Cleaner than soy (no hexane extraction)



#### Properties

- Emulsification
- Gelling
- Foaming
- Lower solubility/functionality vs. soy
- Beany flavor



#### **Nutrition**

- PDCAAS 0.64
- Limiting AA: Met & Cys, high Lys
- Fiber, protein, thiamin, folate, P, K
- High BCAA (for muscle repair)
- Antinutritive factors: lectins, trypsin inhibitors, phytic acid
- Allergenicity: Low, possibly due to limited use

#### **Applications**

- Broad applications, e.g., pasta, bakery goods, extruded snacks
- Meat extender/texturizer

#### **Dry Composition**

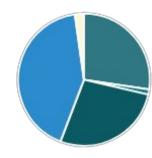


Lipid

■Fiber

Digestible carbohydrate

Other



#### PRODUCT EXAMPLES







Protei

# Wheat

Type: Cereal

Unique functionality and widespread availability contribute to popularity

<b>Protein Nutrition</b>		
Allergenicity		
Flavor		
Functionality		
Cost		
Crop Supply		



## Sourcing

- Top 5: China, India, Russia, US, France
- Global trade > sum of all other crops
- Many diseases, pests
- Starch washed from dough vital wheat gluten



#### **Properties**

- Elastic dough formation
- Gelling
- Binding



#### **Nutrition**

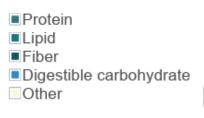
- PDCAAS 0.43
- Limiting AA: Lysine
- Positive health impacts: wheat germ agglutinin (lectin), fiber (b-glucan & arabinoxylan), phenolics, sterols, tocols & vitamins
- Allergenicity: gluten (major allergen)

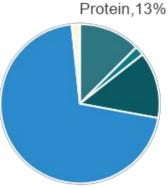


#### **Applications**

- Bakery: dough improver
- Textured for meat extender/ replacer
- Seitan: since 6th century

#### **Dry Composition**











# Canola

Type: **Oilseed** 

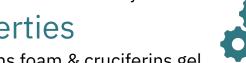
**Underutilized & abundant** source of high-quality protein with good functionality

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Protein is abundant oilseed byproduct
- Currently used mainly as animal feed
- Grows in drier areas, soil type tolerant
- Genetically modified crop
- Phenolics need costly removal



- Napins foam & cruciferins gel
- Good solubility, water binding, emulsification, foaming, gelation
- Phenolics give dark color & astringency



#### **Nutrition**

- PDCAAS 0.93
- Omega-9 fatty acids
- Allergenicity: labelled as possible allergen in Europe and Canada





#### **Applications**

- Sausages
- Mayonnaise (hydrolyzed meal)





# Chickpea

Type: Legume / Pulse

Abundant familiar legume used as a bulk flour or highly functional protein

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



## Sourcing

- Major crop in India
- Emerging protein source
- Flour, concentrate, isolates, textured
- Possible pea alternative



#### Nutrition

- PDCAAS 0.52
- Limiting AA: Cys, Met & Try
- High fiber, folate, iron, phosphorus
- Antinutritional factors
- Allergenicity: regional

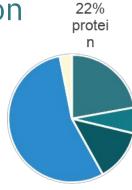




Fiber

Digestible carbohydrate

other





#### **Properties**

- High solubility
- Foaming ('aquafaba')
- Emulsification
- Flour: gritty mouthfeel
- Characteristic aroma



#### **Applications**

- Meat analogs
- PB Dairy
- Mayonnaise
- Pasta
- Bakery







# Fava Bean

Type: **Legume / Pulse** 

A high protein bean with long history of consumption with good functionality

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



### Sourcing

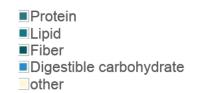
- Grown: W Europe, Australia, China, Ethiopia, Sudan, Egypt
- Hardy: cold, clay, high salinity
- Protein extraction expanding

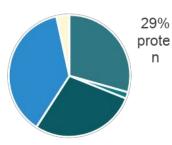


#### **Nutrition**

- PDCAAS 0.47
- Limiting AA: Tyr
- Favism: hemolytic response
- Cook to destroy phytohemagglutinin

#### **Dry Composition**







#### **Properties**

- Savory flavor
- Gelling
- Water retention
- Emulsifier



#### **Applications**

- Plant-based meat
- Plant-based dairy
- Sports/energy drinks
- Snacks & baked goods
- Frozen desserts







# Lentil

Type: **Legume / Pulse** 

Abundant crop with highly soluble protein

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



## Sourcing

- Oldest known pulse crop, staple in India
- Top 4 growers: Canada, India, USA, Turkey
- Sensitive to flooding

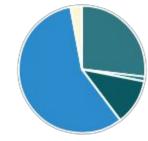


#### **Nutrition**

- PDCAAS 0.54
- Limiting AA: low Try, high Lys & Arg
- Protease/amylase inhibitors, lectins, polyphenols
- High in fiber, folate, magnesium, iron
- Allergenicity: important allergen where consumed

## **Dry Composition**

- Protein
- Lipid
- ■Fiber
- Digestible carbohydrate
  Other





### **Properties**

- High solubility
- Emulsifying & Foaming
- Gelation
- Strong beany flavor



#### **Applications**

- Pasta
- Burgers
- Crackers

#### PRODUCT EXAMPLES







Drote



A high-concentration protein source with emulsification properties

Protein Nutrition		
Allergenicity		
Flavor		
Functionality		
Cost		
Crop Supply		



## Sourcing

- Grown: Australia, Europe, Russia, Americas
- Limited supply
- No bitter alkaloids in sweet lupins

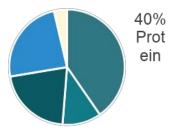


#### **Nutrition**

- PDCAAS 0.4
- Limiting AA: Valine, Met & Cys
- Carotenoids & tocopherols
- Allergenicity: Severe

#### **Dry Composition**

- Protein
- Lipid
- Fiber
- Digestible carbohydrateother





### **Properties**

- High solubility
- Emulsification
- Beany & bitter



#### **Applications**

- PB sausages
- Dairy-free milk
- Bakery







# Mung Bean

Type: **Legume / Pulse** 

Abundant Asian bean with high protein and gelling functionality

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



## Sourcing

- Major crop in E & SE Asia, India
- Low-cost raw material
- Emerging protein extract



#### **Nutrition**

- PDCAAS 0.55
- Limiting AA: Met & Cys
- Rich in fiber, potassium, magnesium
- Antinutritional factors

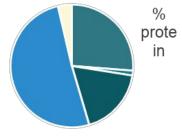
#### **Dry Composition**



Lipid

Fiber

Digestible carbohydrateother





## **Properties**

- High solubility
- Gelling
- Savory flavor



#### **Applications**

- Plant-based meat
- Egg alternatives
- Starch used for noodles, jelly, crepes







# Navy Bean

Type: **Legume / Pulse** 

A medium-quality protein from US native bean with promising functionality

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Native to South & Central America
- Grown in N. Dakota, Michigan, Minnesota
- Protein not commercially extracted



#### **Nutrition**

- PDCAAS 0.67
- Limiting AA: Try
- Rich in folate, thiamine, magnesium, iron
- Allergenicity: risk, similar to other legumes

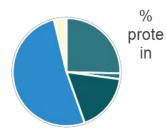
#### **Dry Composition**



Lipid

■Fiber

■Digestible carbohydrate
■other





#### **Properties**

- Mild, delicate flavor
- Powdery texture
- Emulsification
- Foaming



#### **Applications**

- Baked beans
- Protein: largely unexplored







## Peanut

Type: Legume / Oilseed

**Abundant protein source** providing minimally processed high protein flour

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Grown in China, India, USA, W. Africa
- Byproduct of oil extraction
- Solvent extracts used as feed
- Pressed partially defatted flour is a low intensity product w/ 50% protein



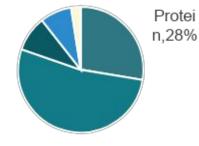
#### **Nutrition**

- PDCAAS 0.52
- Limiting AA: Threonine
- Source of vitamins B & E, manganese, Fiber magnesium, phosphorus, fiber
- Aflatoxin risk from Aspergillus flavus mold
- Allergenicity: Major (0.6% of U.S.)



Protein Lipid

Digestible carbohydrate





#### **Properties**

- Fat binding
- Foaming
- **Emulsification**
- Gelling
- Extrusion texturization (poss.)



#### **Applications**

- Whole, roasted & peanut butter
- Extruded crisps
- Baked goods, incl gluten-free
- Traditional sauces e.g., mole negro
- Protein supplement for famine relief







# Sunflower

Type: **Oilseed** 

An underutilized oilseed byproduct with emulsification functionality

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



## Sourcing

- Abundant oilseed byproduct
- Oil extraction by solvents or pressing
- Process can reduce solubility, functionality
- R&D limited, underdeveloped source



#### **Nutrition**

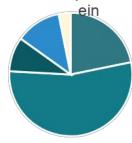
- PDCAAS 0.6
- Limiting AA: Lysine
- Good digestibility (96%)
- Requires chlorogenic acid removal
- Allergenicity: Rare





LipidFiber

■Digestible carbohydrate
■other



22% prot



#### **Properties**

- High solubility
- Emulsification
- Water & fat binding
- Nutty taste



#### **Applications**

- Meat analogs
- PB ice cream
- Bakery
- Supplements
- Dressings







# Almond

Type: Nut

Consumer-friendly with smooth texture and mild taste

Protein Nutrition			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Grown: USA, Spain, Iran, Morocco, Turkey
- Likes warm, dry summers & mild, wet winters
- Available as 44% protein oil expelled flour
- Good consumer perception



#### **Nutrition**

- PDCAAS 0.23
- Limiting AA: Met & Cys
- Source of Mg, P, Mn, Cu, Biotin
- Aflatoxin risk from Aspergillus flavus mold
- Allergenicity: Potential

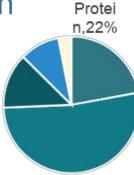




■Lipid ■Fiber

■Digestible carbohydrate

Other





#### **Properties**

- Pleasant taste
- · Smooth mouthfeel
- Thickener
- Emulsifier
- Foaming



#### **Applications**

- Powder drink mixes
- Nutrition bars
- Breakfast cereals
- Bakery







# Corn

Type: Cereal

A major under-utilized low allergenicity protein

Protein Nutrition	
Allergenicity	
Flavor	
Functionality	
Cost	
Crop Supply	



### Sourcing

- 92% US corn is GM
- Corn gluten meal has 60-71% protein, byproduct of starch production
- Corn gluten meal = zein + glutelin
- Mainly sold for feed or as zein for technical properties



#### **Nutrition**

- PDCAAS 0.37
- Limiting AA: lysine & tryptophan
- Digestibility enhanced by enzyme hydrolysis
- Antinutritive tannins

#### **Dry Composition**

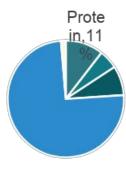


Lipid

■Fiber

■Digestible carbohydrate

Other





#### **Properties**

 Zein: Very low solubility, can form fibers, films, enteric coatings



## **Applications**

 Zein: encapsulation, edible coatings (nuts, candy), bakery glaze







# Oat Type: Cereal

Abundant protein source providing minimally processed high protein flour

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Well suited to northern regions
   & organic farming
- · High yield
- Tolerant to weather, low fertility soils, disease & weeds



#### **Nutrition**

- PDCAAS 0.66
- Limiting AA: Lys, high glutamine
- Beta-glucans & avenanthramides, possible heart health & cholesterol claims
- Gluten-free
- · Allergenicity: Low

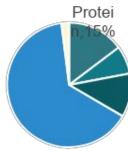




Fiber

■Digestible carbohydrate







#### **Properties**

- High stability emulsions
- Some gelling in enzyme hydrolyzed isolates
- Low solubility



#### **Applications**

- Oatmeal
- PB dairy
- Baking: bars, breads, snacks
- Beer
- Protein boosts in breakfast cereals and nutritional shakes







# Potato

Type: **Vegetable** 

A highly-functional, high-quality protein from starch process waste stream.

Protein Nutrition			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing

- Mainly produced in Europe
- Limited supply
- Expensive
- Sold as an isolate



#### **Nutrition**

- PDCAAS 0.99
- High BCAA & Lysine, potassium, vitamins C & B6
- Patatin: major storage protein
- Allergenicity: Rare





- Protein
- Lipid
- Fiber
- Digestible carbohydrate
- other



7.4%



#### **Properties**

- High solubility
- Gelling
- Foaming
- Anti-oxidant
- Metallic flavor



#### **Applications**

- Meat analogs
- PB ice cream
- PB cream cheese
- Protein beverages
- Gluten-free foods







# Quinoa Type: Pseudo-cereal

A pseudo-grain with high potential for functional, low allergenicity protein

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



#### Sourcing



- Hardy to altitude, salinity, drought, frost, nutrient-poor soils
- Limited but expanding supply
- No commercial protein extraction
- High demand & price



#### **Properties**

- Foaming
- Emulsification
- Oil and water sorption
- Bitter if saponins remain



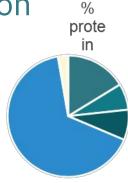
#### Nutrition

- PDCAAS 0.79
- Limiting AA: Phe & Tyr, high in Lys
- High in manganese, magnesium, phosphorus & vitamins B1, B2, B6, B9
- Allergenicity: Low, possible saponin sensitivity





- ■Lipid
  ■Fiber
- ■Digestible carbohydrate
- other



#### **Applications**

- Consumed as a grain
- Incorporated into products as a flour







# Rice Type: Cereal

A byproduct of hydrolyzed starch produced from a globally produced grain

<b>Protein Nutrition</b>			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



## Sourcing

- Grown on all major continents
- Byproduct of syrup production
- Extracted protein is gaining traction



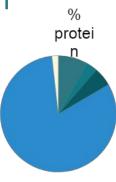
#### Nutrition

- PDCAAS 0.5
- Limiting AA: Lysine
- Allergenicity: Low





- ■Lipid ■Fiber
- ■Digestible carbohydrate
- other





#### **Properties**

- Can be chalky
- Distinctive mild flavor
- Oil retention
- Gelling



#### **Applications**

- Meat analogs
- Dairy alternatives
- Bakery







# Sorghum

An under-developed byproduct of starch & ethanol production

Protein Nutrition			
Allergenicity			
Flavor			
Functionality			
Cost			
Crop Supply			



Type: Cereal

#### Sourcing

- Grown in Nigeria, India, Mexico, USA
- Tolerant to heat, drought, toxic soil, altitude
- Protein extraction not well developed
- Possible byproduct: syrup,

## Properties

- Poor solubility
- Possible barrier material
- Mild, earthy flavor

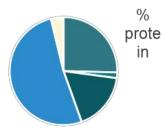


#### **Nutrition**

- **PDCAAS 0.29**
- Limiting AA: Lysine
- Dominant protein: kafirin (insoluble)
- Poor digestibility
- Allergenicity: Rare

#### **Dry Composition**

- Protein
- Lipid
- Fiber
- ■Digestible carbohydrate
- other





#### **Applications**

- No known protein uses
- Grain: GF bakery, beer, sweeteners, tortillas



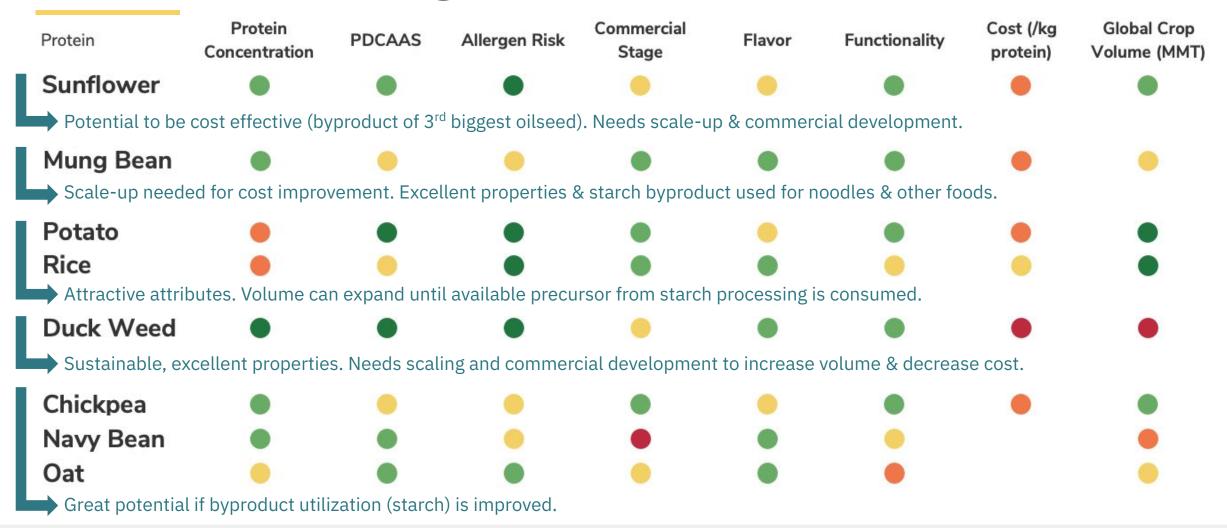




## Protein sources: Top 10 U.S. plant-based meat retail brands

Brand	Soy	Wheat	Mycoprotein	Pea	Other
Beyond Meat				✓	✓
Boca	✓	✓			
Dr. Praeger's	✓			✓	✓
Field Roast		✓			
Gardein	✓	✓			
Impossible Foods	✓				
Lightlife	✓	✓		✓	
Morningstar	✓	✓			✓
Quorn			✓		
Tofurky	<b>✓</b>	✓			

## Plant proteins with growth potential



Alternative plant proteins need a competitive value proposition to bring about growth. To compete directly with wheat and soy a major question is how well they texturize.

## Opportunity highlight: Algae, seaweed, and aquatic plants

Algae, seaweed, and aquatic plants offer a particular portfolio of opportunities as plant protein sources:



High in protein (e.g. 9-25%)



Whole-plant harvesting



Omega-3 fatty acid content



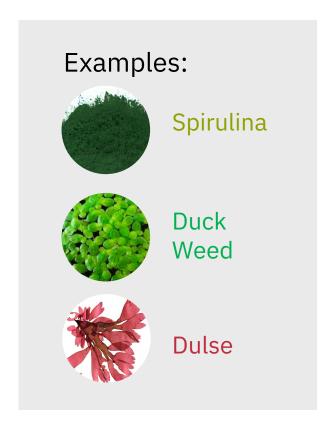
Minimal land use



Scalable (can be grown very efficiently and inexpensively)



Coloration (red seaweeds like dulse turn brown when cooked)



# **Combining plant proteins**

Blending two or more different plant proteins can help achieve specific product development goals:



Protein content & quality



Consumer perception



Cost



**Nutrition** 



Availability



Aroma, flavor, texture, mouthfeel, color



Allergenicity & intolerance



Functionality

# **Examples of synergistic combinations**

Note: These are widely used but by no means the only plant protein blends.

Pea + Potato

## Bricks and mortar

Texturized bulk protein with an emulsifying, heat gelling protein for burgers & other comminuted PB meats

Chickpea + Rice

# Complementary companions

Increasing PDCAAS by combining a legume (deficient in Cysteine, Methionine & Tyrosine) with a grain (deficient in Lysine)

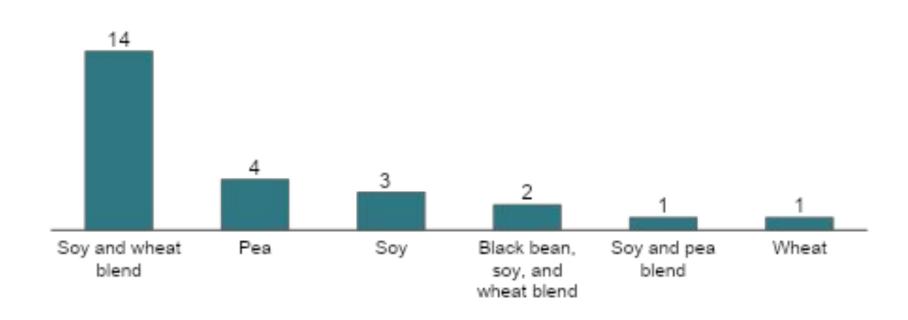
Soy + Wheat

# Tuning texture

Optimizing meat-like texture for muscle structured PB meat & fish via high moisture extrusion

# A soy and wheat blend is featured in 14 of the top 25 plant-based meat products by dollar sales.

Plant protein bases of the top 25 plant-based meat products by dollar sales 2020



## Additional plant proteins



In addition to the plant proteins profiled in the preceding slides, it is valuable to explore additional plant protein sources that offer unique benefits spanning nutrition, taste, functionality, sustainability, crop tolerance, and sourcing issues.



The following slides contain brief profiles on several additional plant protein sources—some of which may not be widely available or are cost prohibitive in the current market. Growth potential for these additional sources may require developments in processing, scaling, and pricing to make them more feasible for wide use.



# Bambara Bean



Beach Pea



Camelina



Cashew Nut



Chia

- Peanut-like legume with 23% protein
- Grown in semi-arid parts of sub-Saharan Africa
- Tolerant to drought, high temperature and marginal soils
- Roasted like peanuts, boiled like beans, ground for prepared foods
- Peas have 29% protein, mainly globulin
- Nutritionally similar to green pea except higher protein
- Consumed only in local populations where it grows
- Pods contain neurotoxin (ODAP) which causes lathyrism disease
- Short-season oilseed cover crop from cabbage family
- Natural pathogen- & insect-resistance, farmed with canola equipment
- Meal from oil production has 40-45% protein
- Protein concentrate: higher emulsification & foam capacity than SPI
- Uses significant pesticide and fertilizer
- Cashew nut contains 14-17% protein, rich source of minerals
- Commonly used in foods but not typically extracted as a protein
- Skin of fruit & shell of nut contains urushiol, found in poison ivy
- Seeds contain 15–25% protein
  - Used as food additive, nutritional supplement or base for beverages
- Used in bakery products, cereal, desserts (pudding), egg-substitute/binding agent, shakes/smoothies



# **Duck Weed**



Dulse



Flax



Hemp



Jackfruit

- Water plant: Minimal land & use and low carbon footprint
- 19-42% of protein (dw), mainly albumins & glutelins (32.1%)
- Oil has low n6/n3 ratio (0.25-0.6)
- High in lutein, zeaxanthin, tocopherols & phytosterols
- 35% protein including phycobiliproteins, not commercially extracted
- Very rich in iodine
- Culinary uses, also dried and eaten uncooked
- Oilseed, contains 20-25% protein, very high in fiber
- Essential fatty acid ALA is known to reduce cholesterol
- Bakery products, binding and soaking agent, cereals, egg-substitute, gluten-free flour mixes, shakes/smoothies
- Seed contain 32% protein, PDCAAS 0.66, no protease inhibitor
- Prevents soil erosion and enriches soil with nutrients
- Needs limited pesticides & fungicides, but high H2O & fertilizer
- In US, production is limited, heavily controlled by state governments
- Easy to grow, resistant to pests, high temperatures & drought
- 5-7% protein in seeds, high calcium, manganese, magnesium, potassium
- Seed flour used in baking, good for thickening and binding



Lima Bean



Mesquite Bean

- Capable of fixing nitrogen to restore soils
- 19-29 % protein
- Mainly culinary use, Japanese confections
- Presence of anti-nutritional factors (Cyanogenic glucosides)
- Can fix nitrogen, some species considered highly invasive
- 9-20% in bean pods, 26-40% in kernels
- Good source of unsaturated fatty acids, iron, zinc, and phenolics
- Used as nutritional supplement, animal feed, some medicinal use



Millet

- 6th most popular grain globally, similar to sorghum
- Grain has 11% protein, very low PDCAAS (0.24) due to low lysine
- Isolates have good emulsifying and foaming capacity



Mucuna Bean

- Successful cover crop with beans containing 20-29% protein.
- Produces L-DOPA which has various medicinal properties
- Contains various antinutrients.



Penny Cress

- Limited production, mainly experimental
- Oilseed winter cover crop: stabilizes soil & sequesters nutrients
- Seed contains 23% protein, good foaming functionality
- High in potentially toxic glucosinolates and erucic acid



# Pigeon Pea



Pongamia



Potato Bean



Pumpkin Seed



Sesame

- Nitrogen fixing & drought tolerant, grown in Asia, Africa & S. America
- 15%-29% protein, high in methionine, lysine, and tryptophan.
- High in B vitamins Mg, P, K, Cu, Mn, Ca and choline
- Ultra-high yield leguminous tree, resilient to poor soil, drought, floods
- Seeds provide protein & oil, possible soy alternative
- Bitter karanjin & pongamol prevent pests but needs removal
- Protein has strong gelling & emulsification function
- Native to North America & commercially farmed in Japan
- Beans: 25-20% protein (dw), tubers: 16.5% (~3X potato)
- Limited in cysteine & methionine, high in genistein, calcium & iron
- Cultivation challenged by two-year growth cycle
- Seeds contain 39.25% protein
- High in manganese, magnesium iron copper and zinc, anti-microbial and anti-fungal
- Oilseed containing 18-25% protein
- Link of regular consumption with cardiovascular health benefit
- Ground seeds are component in tahini, halva, oil used as a flavoring, whole seeds used as garnish on baked goods



# Spirulina



Watermelon Seed

- Needs no soil & relatively little water high protein yield per acre
- 43-63% dwb, consumed as a supplement, considered a "superfood"
- Source of gamma linolenic acid, B vits, minerals, chlorophyll, enzymes
- Extensive research as a biofuel
- Seeds contain 16% protein
- · Used for oil, animal feed
- Rich source of vitamins, minerals, protein and fat



Wheat Grass

- Kemza® Is a perennial crop that retains topsoil & sequesters carbon
- Grain contains 10-21% protein
- Compared to regular wheat: higher vitamins, minerals, ω3. less gluten, antinutrients



Yam Bean

- Grown in developing countries, several varieties
- Bean contains 20-35% protein
- Mainly used for fodder, minor human food use



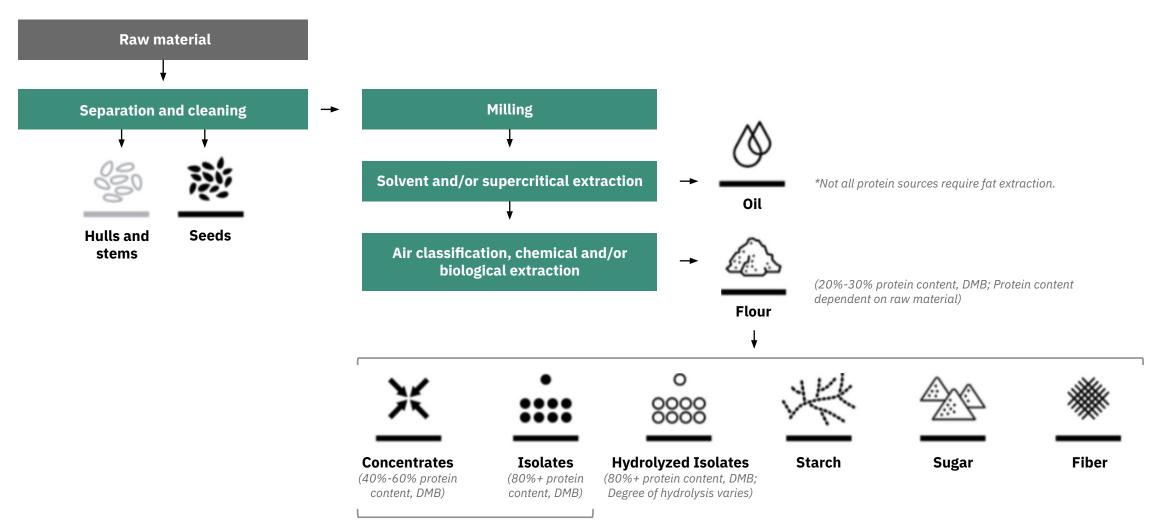
Yeast

- Wastewater from washing has value for crop irrigation
- 40-55% protein, ingredient for flavoring and nutrition
- High content of B vitamins, selenium, zinc, saturated fatty acids
- Supports beneficial gut microflora, can treat Candida albicans infection

# Plant protein applications



# Plant-derived ingredients and processing overview



# **Functionality**



Proteins are often expected to have useful attributes:

- Dispersibility
- Solubility
- Viscosity
- Gelation
- Emulsification
- Foaming
- Water holding
- Oil holding



These functions may be dependent on:

- Solvent (e.g. pH, salt, Aw)
- Temperature
- Time
- Pressure
- Shear
- Concentration

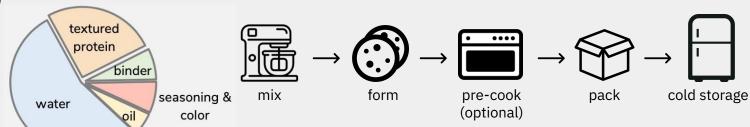
# How to explore the production profiles

The following production profiles cover major plant-based product categories—plant-based **meat & fish**, **milk**, **yogurt**, **cheese**, and **eggs**.

Each of the profiles contains details on **composition**, **expectations**, **consumption**, and **areas of opportunity**, as well as an **example process diagram** for a major product in the category alongside an example composition at-a-glance.

# Plant-Based Meat & Fish







### Composition

 Textured base protein, fat, binder, flavor, salt, preservative, color.



### Expectation

- Characteristic flavor, texture & appearance
- Provides protein, fat, iron



### Consumption

- Center of plate
- **Comminuted**: burgers, sausage, nuggets
- Intact muscle: steaks, slices, breasts, wings



### Areas of Opportunity

**Texture** Intact muscle, fat retention, seafood

Base off-flavor, exact matches, subtle flavors

(e.g., fish), precursor ingredients

**Variety** Goat, lamb, organ meats

**Experience** Raw feel, recipe resilience, color change on cooking

**Cost** Scale, automation

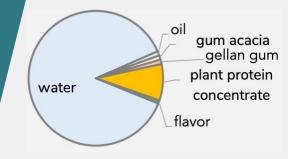
Health Alt. proteins, clean label, salt & saturated fat

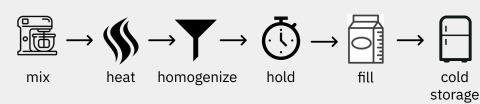
reduction

**Authenticity** Shifting from "fake meat" to real food

# Plant-Based Milk

#### **Process: Plant-Based Milk**







### Composition

 Water, base plant protein source, vitamins (antioxidant) minerals (pH reg), salt, sweetener, flavor, texturizer, oil, emulsifier



### Expectation

 Smooth, low viscosity, neutral mild dairy flavor & sweetness, white, protein & calcium



### Consumption

- Cold drink & coffee/tea/cocoa
- Breakfast cereal
- Desserts
- Sauces

### **Areas of Opportunity**

Functionality Combining individual products with positive

attributes into a single product

**Flavor** Dairy flavor, no off-notes

**Experience** Creamy texture

**Applications** Acid & heat tolerance (barista style)

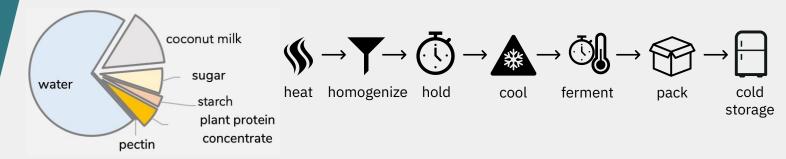
**Cost** Parity

**Clean Label** Clean label stabilization

**Allergenicity** Allergen-free

# Plant-Based Yogurt

#### **Process: Plant-Based Coconut Yogurt**





### Composition

 Water, base plant protein source, texturizer, culture, often sweetener, pH regulator, vitamins, flavor



### Expectation

 Creamy, smooth, viscous weak gel, lactic acid, mildly sweet, white, provides probiotics, protein & calcium



### Consumption

- Cold, sweetened with fruit prep.
- Cold, sauce for savory dish, often w/ spice, cucumber

### Areas of Opportunity

**Functionality** Combining individual products with positive attributes into a single product

**Flavor** Creamy flavor, no off-notes

**Experience** Creamy non-grainy mouthfeel

**Clean Label** Clean label texture & stabilization

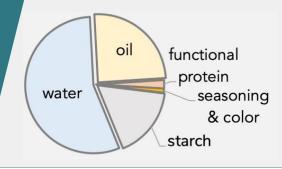
**Nutrition** Nutritional equivalence

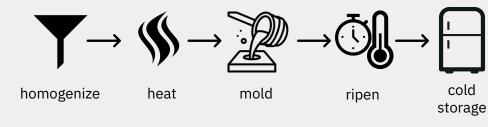
**Allergenicity** Allergen-free

**Authenticity** Authenticity

# Plant-Based Cheese

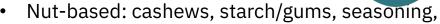
#### **Process: Starch-Textured Cheese**







### Composition



• Cultured emulsions: coconut oil, starch/gums, seasoning, acid, color, preservatives.



### Expectation

 Yellow/white, fatty/creamy, lactic acid, indulgent, provides protein & calcium



### Consumption

- Melt: grateable, hot viscosity, browning, stretch
- Spread: soft paste-like high viscosity
- Slice: textures/ flavors to replicate original (cheddar, camembert, feta)



**Flavor** Dairy flavor, reduce base off-notes

**Variety** Camembert, parmesan, Roquefort, etc.

**Performance** Improved melting, browning, grating

**Cost** Cost parity, scale, automation

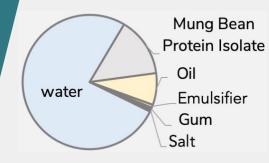
Dairy cheese equivalence

**Nutrition** Protein, calcium, alternative proteins

Saturated fat reduction

# Plant-Based **Egg**

#### Process: Mung Bean Protein Liquid Egg (for scramble)







### Composition

 Varies widely depending on the egg-like functionality required and the application



### Expectation

 Heat-induced gelation, foaming, emulsification, protein, mild sulfurous flavor, color



### Consumption

- As a whole food (boiled, scrambled)
- For functionality (baked goods, dressing)
- Whites, yolks or whole

### Areas of Opportunity

**Functionality** One-size-fits-all solution

**Applications** Application-specific solutions

**Performance** For scrambled egg, matching cook time

and texture

**Clean Label** Clean label & authentic

# Conclusion and appendix

# **Key takeaways**



There are many potential commercial sources—wheat and soy are leaders, with pea rapidly growing.



Commercial proteins are complex mixtures, and **viability** often requires value from **non-protein components** (e.g. oil, starch).



Properties depend on **plant source** and **process**, and formulations often benefit from **protein synergies**.



Process influences purity, extracted fractions, and structural changes.



There is a lack of systematic data to **objectively compare functionality**.

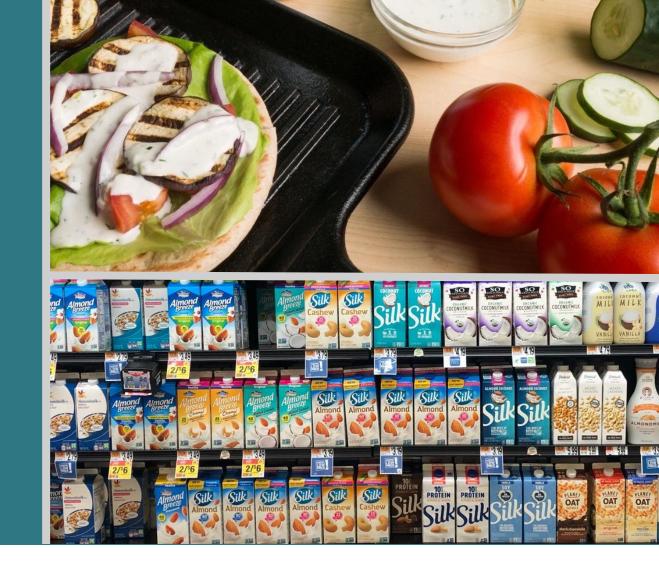


Optimizing protein selection is dependent on many factors, including **function**, **cost**, and **perception**.

## More resources

For more resources, sign up for GFI's Plant-Based Insider newsletter:





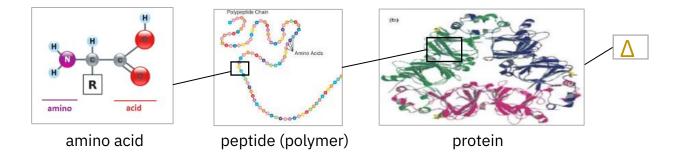


Contact us at corporate@gfi.org with any questions.

# Glossary & FAQs

# What is protein?

Proteins are polymers of amino acids.



• The many protein types differ by size, shape, composition, biofunction, behavior in food...



albumins (water soluble) globulins (salt soluble) prolamins (alcohol soluble) glutelins (acid/base soluble)

 Each plant species has a unique composition of protein types.

lentil

soy

corn

• Plants also contain non-protein components including:





fiber

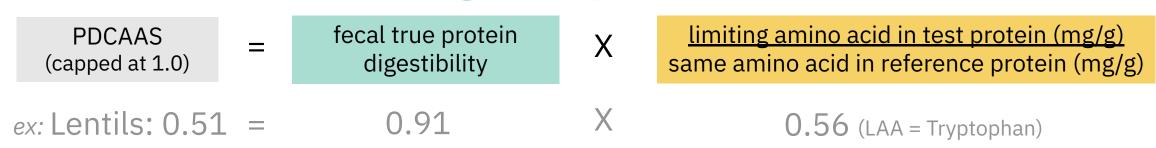


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### What is PDCAAS?

PDCAAS is a method of evaluating the quality of a protein and was adopted by US FDA & FAO/WHO in 1993.

### **Protein Digestibility-Corrected Amino Acid Score**



In the U.S., PDCAAS can be important for food labeling. When a protein claim is made, PDCAAS is used to calculate the %DV on the Nutrition Facts panel. Protein complementation can be used to enhance %DV within a product.

(%DV = percent daily value = protein grams/ daily requirement, protein grams = protein per serving \* PDCAAS)

PDCAAS is often used to calculate (and optimize for) protein quality via food combination based on the debunked idea of protein complementation. Amino Acid Score is of low importance (except for severely restricted diets), as the body can store amino acids across mealtimes. Also, Protein Digestibility is typically high (>0.75).

PDCAAS doesn't consider antinutritional factors (e.g., trypsin inhibitors) and non-absorptive losses (e.g., large intestine microflora). In 2013, FAO proposed changing to DIAAS (Digestible Indispensable Amino Acid Score) which measures digestibility at the end of the small intestine.

Protein Digestibility is typically measured using rats, although an *in vitro* assay is now available from Megazymes.

### **How can PDCAAS be enhanced?**

PDCAAS (capped at 1.0)

fecal true protein digestibility

X

<u>limiting amino acid in test protein (mg/g)</u> same amino acid in reference protein (mg/g)

### Enhancing digestibility

- **Liberating**: Proteins can be more accessible to digestive enzyme when liberated from biological structures like protein bodies.
- Hydrolysis: Can enhance solubility and enzyme accessibility.
- Anti-nutritional factors: Factors that retard digestive enzymes, e.g. trypsin inhibitors, can be removed or deactivated.

### Enhancing amino acid score

- **Breeding**: Increasing the limiting amino acid concentration e.g. enhancing the lysine content of cereals.
- Blending: The limiting amino acid of one is complemented by its excess in another.
- Processing: Extract a balance of proteins types with an overall better balance of amino acids.

## What is a Branched Chain Amino Acid (BCAA)?

- Amino acids with a branched aliphatic side chain, i.e. a carbon attached to 3+ other carbons.
- Includes leucine, isoleucine, valine and 2-aminoisobutyric acid.
- Synthesized in plants.

- Helps build muscle, decrease muscle fatigue and alleviate muscle soreness.
- Can have a negative impact on mood by interfering with tryptophan, the precursor to serotonin (the happiness hormone). Excessive intake may reduce lifespan, increase appetite, induce weight gain.

# What are methods for lowering the cost of plant proteins?

- Agronomic yield improvement (crop and protein)
- Scaling (agricultural production, extraction & use)
- By-product valorization (oil, starch, fiber, extracts)
- Shared supply chain (multiscale co-manufacturing, transport, etc.)
- Low-cost extraction (lower inputs, higher thruput & yield)
- Localized production (farm, processing, food manufacturing)

# What are methods of texturizing proteins?

Method Example

**Coarse aggregate gelation** Tofu

**Fine network gelation** JUST Egg

**Hydrocolloid gelation** Plant based yogurts

**Low moisture extrusion** TVP

**High moisture extrusion** Gardein

Shear cell Wageningen

**Fiber spinning** Ford, General Foods, Bac'O's

**Electrospinning** Cultured meat scaffolds, Unilever WO2012084427A1

Freeze texturization of a gel Freeze-thaw tofu

**Deep-fry texturization** Tofu puffs

**Dry heat** Tofu crumbles, baked tofu

**Skin formation on boiling** Tofupi –> vegetarian duck

Fibers in a protein gel Guelph

**Dough formation** Seitan

Mycelia Quorn, tempeh

**3D printing** Redefine Meat

## What are antinutritional factors?

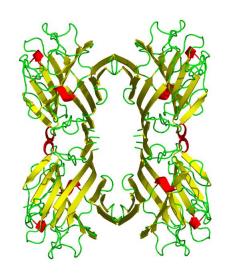
Antinutritional factors are compounds that interfere with the absorption of nutrients. Examples include:

Phytic acid	Binds minerals (e.g. calcium, magnesium, iron, copper, zinc) thereby preventing absorption Common in the hulls of nuts, seeds and grains
Protease inhibitors	Inhibits digestive proteases (trypsin, pepsin etc) preventing protein digestion & absorption Example: Bowman–Birk trypsin inhibitor is found in soybeans
Lipase inhibitors	Interfere with enzymes, such as human pancreatic lipase, that catalyze lipid hydrolysis Found in some plants
Amylase inhibitors	Inhibits enzymes that break starches into simple sugars, thereby preventing absorption.  Present in many types of beans including white kidney beans
Oxalic acid, oxalates	Binds to calcium and prevents its absorption  Present in many plants, particularly in rhubarb, tea, spinach, parsley and purslane.
Glucosinolates	Prevents the uptake of iodine, affecting the function of the thyroid Found in broccoli, brussels sprouts, cabbage, mustard greens, radishes, cauliflower
Avidin	Binds to biotin (vitamin B7) prevent absorption Found in raw egg whites
Flavonoids	Group of polyphenols (inc. tannins), some bind metals (iron, zinc) or inhibit digestive enzymes Found in many plants
Saponins	Compounds with soap-like properties, often bitter or astringent and act like antifeedants Found in many plants including oat, spinach, and quillaja

### What is a lectin?

- Carbohydrate binding proteins ubiquitous in nature & found in many foods.
- Major class of antinutrients.
- Some are beneficial, while others are powerful toxins (e.g. ricin from castor plant).
- Some foods, such as beans and grains, need to be cooked or fermented to reduce lectin content.

 Haemagglutenins are lectins that can agglutinate (clump) red blood cells & found in many legumes e.g. raw kidney beans, soybeans and fava bean.



Leucoagglutinin is a toxic phytohemagglutinin found in raw Vicia faba (fava bean).

# What is a trypsin inhibitor?

- Trypsin & chymotrypsin are enzymes that break down proteins during digestion.
- A trypsin inhibitor is a protein that reduces trypsin and (to a lessor extent) chymotrypsin activity by acting as a competitive and irreversible substrate.
- It prevents full and efficient utilization of dietary protein and is therefore considered an anti-nutritional factor (ANF).
- It is produced by many plants (including common food crops) as a defense mechanism against being eaten by animals.
- Trypsin inhibitor is inactivated by heat e.g. boiling soybeans for 14 minutes inactivates about 80% of the inhibitor.

### What is an alkaloid?

- · Alkaloid is a broad term for organic compounds that contain nitrogen.
- "True alkaloids" contain nitrogen in the heterocycle and originate from amino acids.
- Many have biological activity e.g. quinine (antimalarial) caffeine (stimulant), atropine (toxic, ephedrine (antiasthma).
- In plants, their role is often to dissuade animals from eating them.
- Almost all taste bitter.

### What is an aflatoxin?

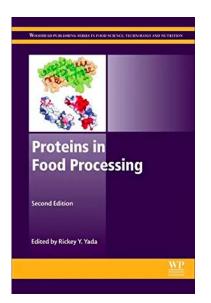
- A class of carcinogenic & mutagenic mycotoxins.
- Produced by the molds <u>Aspergillus</u> <u>fla</u>vus (hence the name) & Aspergillus parasiticus.
- Found in improperly stored food commodities.
- Can affect several plant protein sources: millet, peanuts, rice, sesame, sorghum, sunflower seeds, corn, tree nuts & wheat.

- Children are particularly affected by exposure.
- Associated with stunted growth, delayed development, liver damage, and liver cancer.
- Metabolized by the liver to a reactive epoxide intermediate or hydroxylated to become the less harmful aflatoxin M1.

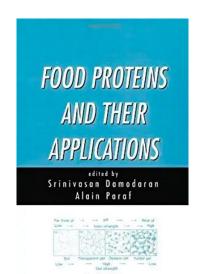
# Is it possible to predict allergenicity potential of novel proteins?

- Allergenicity is related to IgE-sensitization towards proteins. An allergic response is triggered by recognition of the protein's 3D structure and its amino acid sequence.
- To predict allergic potential, the current approach is based on comparison to known allergens single hexamer peptide hits and sequence identity thresholds as per FAO/WHO guidance for GM plant foods. This leads to many false positives including up to 90% of all human proteins.
- More reliable methods may help provide more useful prediction tools, such as <u>AllerCatPro</u>.

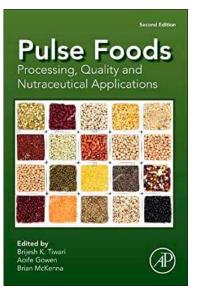
# Information sources



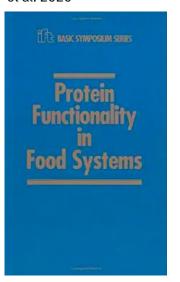
Rickey Y. Yada 2017



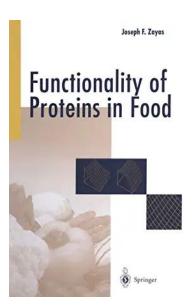
Srinivasan Damodaran 1997



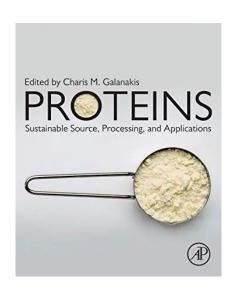
Brijesh K. Tiwari, Aoife Gowen, et al. 2020



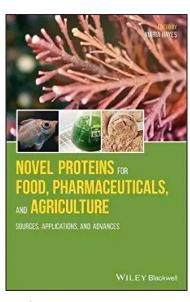
Hettiarachchy, Navam S.; Ziegler, Gregory R. 1994



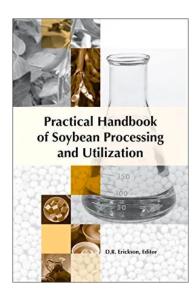
Joseph F. Zayas 1996



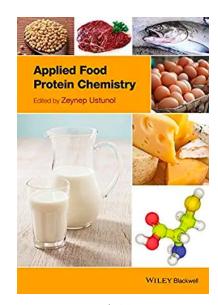
Charis M. Galanakis 2019



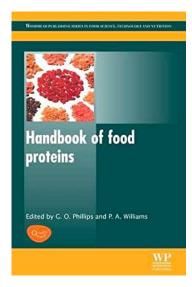
Maria Hayes 2018



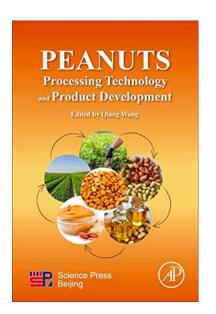
D. R. Erickson 2015



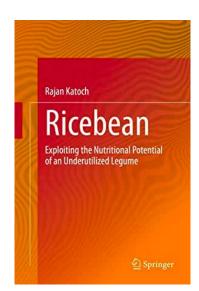
Zeynep Ustunol 2014



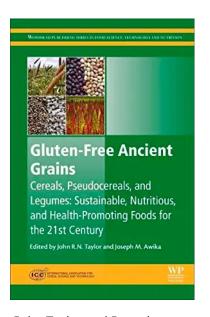
Glyn O. Phillips and Peter A. Williams 2011



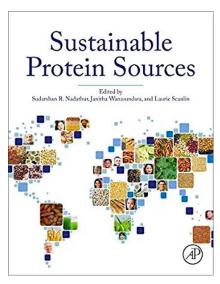
Qiang Wang. 2016



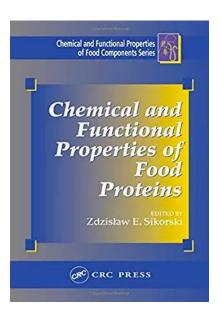
Rajan Katoch | Jul 25, 2020



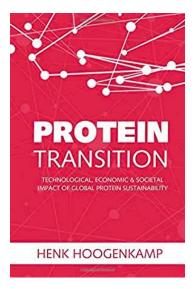
John Taylor and Joseph Awika 2017



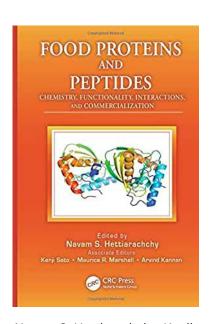
Sudarshan Nadathur, Dr. Janitha P. D. Wanasundara, et al. 2016



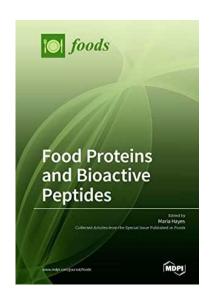
Zdzislaw E. Sikorski | Jun 22, 2001



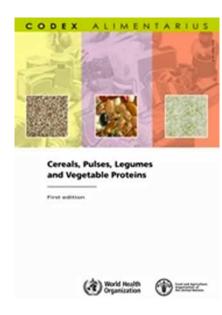
Henk W Hoogenkamp 2018



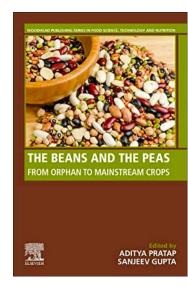
Navam S. Hettiarachchy, Kenji Sato, et al. | Mar 19, 2012



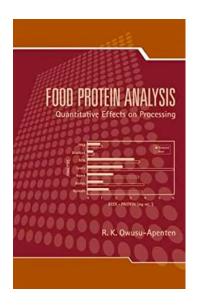
Maria Hayes 2018



Food and Agriculture Organization of the United Nations 2007



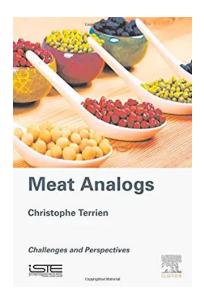
Aditya Pratap and Sanjeev Gupta 2020



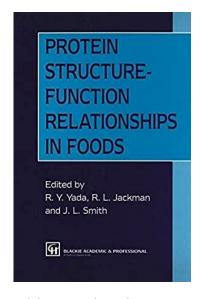
Richard Owusu-Apenten 2002



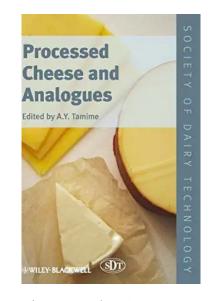
Bruce G. Hammond 2007



Christophe Terrien 2017



Rickey Y. Yada and R.L. Jackman 1994

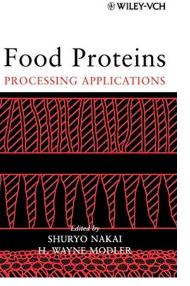


Adnan Y. Tamime 2011

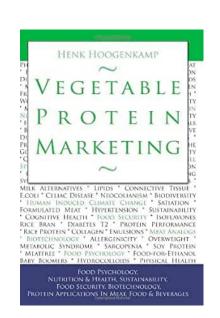


Bello Liman **Neglected Dietary Protein** 

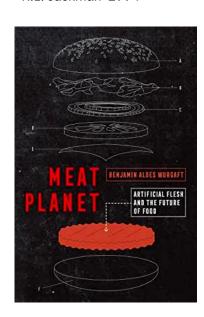
LAMBERT Academic Publishing



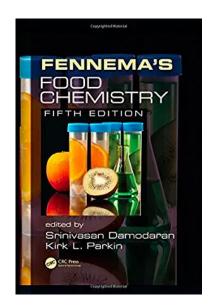
Shuryo Nakai and H. Wayne Modler 1999



Bram Roseboom 2011



Benjamin Aldes Wurgaft 2019



Srinivasan Damodaran and Kirk L. Parkin 2017



